

Modernizing Asset Managers' Technology Systems



In the fast-paced world of asset management, firms are constantly using an array of software and databases. These applications are the caretakers of critical data for front, middle, and back office operations. The tools available to asset managers have come a long way over the years, and they can be seamlessly integrated by deploying proven reusable components and plug & play templates. In essence, they make doing your job easier.

Since 1996, UB Technology Innovations (UBTI) has helped companies set up modern and intuitive systems. This can be achieved by reengineering existing applications/databases or by upgrading to a newer version.



Increased Profitability

Efficient systems allow firms to spend more time on their core business



Faster Decision-Making

Integrated technology allows users to see essential data with just a few clicks



Feature-Rich Technology

Modern systems have an abundance of useful features that legacy systems do not



More Transparency

Audit logs record who accesses data and when, along with the source of the data

Many financial firms relying on Excel, Access, older versions of SQL server, and other legacy systems are modernizing to increase efficiency and stay competitive. Older applications don't play well together, which can result in bottlenecks and discrepancies. They may have expired support or are even unable to conduct audits of data sources or user updates.

Contact UBTI today to discuss bringing your firm's technology up to speed.

Increase profits and efficiency by upgrading to modern technology systems.

UBTI makes the transition easy. We start by listening to your needs and discussing your current arrangement. Then we propose a cost-effective plan for upgrading your systems. Our experienced staff will serve as an extension of your in-house team during the upgrade process, allowing for a seamless transition. Your team is then provided with training and support so your firm can enjoy the new system worry-free.

Upgrading Technology Is Simple

1

Consultation with UBTI

2

Review proposed action plan

3

Seamless transition to upgraded system

4

Receive training, user guides, and dedicated support

5



Enjoy a modern and efficient new system

Why UBTI?

UBTI has been serving clients for more than 20 years. We have offices in the United States and Asia Pacific and strictly follow industry best practices for security and functionality. Asset managers rely on our services every day for timely insights on billions of dollars of positions.

We are technology experts in the asset management field and can quickly understand your needs and guide you to the optimum solution. We often hear our clients say, "We wish we would have done this sooner!" Contact us today to learn about upgrading your technology toolbox.